

**Report of Organizational Actions
 Affecting Basis of Securities**

▶ See separate instructions.

Part I Reporting Issuer

1 Issuer's name HOME BANCORP, INC.		2 Issuer's employer identification number (EIN) 71-1051785	
3 Name of contact for additional information JOSEPH B. ZANCO	4 Telephone No. of contact 337-572-1013	5 Email address of contact JZANCO@HOME24BANK.COM	
6 Number and street (or P.O. box if mail is not delivered to street address) of contact P O BOX 81459		7 City, town, or post office, state, and ZIP code of contact LAFAYETTE, LA 70598-1459	
8 Date of action DECEMBER 6, 2017	9 Classification and description COMMON STOCK		
10 CUSIP number 43689E107	11 Serial number(s)	12 Ticker symbol HBCP	13 Account number(s)

Part II Organizational Action Attach additional statements if needed. See back of form for additional questions.

14 Describe the organizational action and, if applicable, the date of the action or the date against which shareholders' ownership is measured for the action ▶ **ON DECEMBER 5, 2017 THE SHAREHOLDERS OF ST. MARTIN BANCSHARES, INC. ("ST. MARTIN BANCSHARES") APPROVED THE ACQUISITION BY HOME BANCORP, INC. ("HOME BANCORP") OF ST. MARTIN BANCSHARES THROUGH A MERGER TRANSACTION. THE MERGER TRANSACTION WAS CONSUMMATED ON DECEMBER 6, 2017.**

15 Describe the quantitative effect of the organizational action on the basis of the security in the hands of a U.S. taxpayer as an adjustment per share or as a percentage of old basis ▶ **AS A RESULT OF THE FOREGOING MERGER TRANSACTION, ST. MARTIN BANCSHARES MERGED WITH AND INTO HOME BANCORP AND EACH SHARE OF ST. MARTIN BANCSHARES COMMON STOCK WAS CONVERTED INTO THE RIGHT TO RECEIVE 9.2839 SHARES OF HOME BANCORP COMMON STOCK. ST. MARTIN BANCSHARES SHAREHOLDERS RECEIVED CASH IN LIEU OF FRACTIONAL SHARES OF HOME BANCORP COMMON STOCK.**

16 Describe the calculation of the change in basis and the data that supports the calculation, such as the market values of securities and the valuation dates ▶ **THIS TRANSACTION QUALIFIES AS A "REORGANIZATION" WITHIN THE MEANING OF SECTION 368(a)(1) OF THE INTERNAL REVENUE CODE. THE FOLLOWING SECTION DESCRIBES THE QUANTITATIVE EFFECT THE TRANSACTION HAS ON THE BASIS OF THE HOME BANCORP COMMON STOCK IN THE HANDS OF A UNITED STATES TAXPAYER.**

UNDER SECTION 358(a) OF THE CODE, THE SHAREHOLDER'S AGGREGATE TAX BASIS IN THE HOME BANCORP COMMON STOCK RECEIVED PURSUANT TO THE TRANSACTION (INCLUDING ANY FRACTIONAL HOME BANCORP COMMON STOCK SHARES DEEMED RECEIVED AND EXCHANGED FOR CASH) WILL EQUAL THE AGGREGATE TAX BASIS IN THE ORIGINAL ST. MARTIN BANCSHARES COMMON STOCK SURRENDERED IN THE TRANSACTION, DECREASED BY THE AMOUNT OF GAIN, IF ANY, RECOGNIZED (EXCLUDING ANY GAIN RECOGNIZED WITH RESPECT TO CASH RECEIVED FOR FRACTIONAL SHARES).

Part II Organizational Action (continued)

17 List the applicable Internal Revenue Code section(s) and subsection(s) upon which the tax treatment is based ▶ _____

IRC SECTION 368(a)

IRC SECTION 356

IRC SECTION 358

IRC SECTION 354

IRC SECTION 1221

18 Can any resulting loss be recognized? ▶ **UNDER SECTION 356(b) OF THE CODE, SHAREHOLDERS GENERALLY WILL RECOGNIZE GAIN (BUT NOT LOSS) EQUAL TO THE LESSER OF (a) THE AMOUNT OF CASH RECEIVED IN THE TRANSACTION (EXCLUDING CASH RECEIVED FOR FRACTIONAL SHARES) AND (b) THE EXCESS, IF ANY, OF (i) THE TOTAL CONSIDERATION RECEIVED IN THE TRANSACTION (EXCLUDING CASH RECEIVED FROM FRACTIONAL SHARES), OVER (ii) THE SHAREHOLDER'S TAX BASIS IN THE ST. MARTIN BANCSHARES COMMON STOCK.**

FOR UNITED STATES FEDERAL INCOME TAX PURPOSES, A ST. MARTIN BANCSHARES SHAREHOLDER GENERALLY WILL NOT RECOGNIZE ANY GAIN OR LOSS WITH RESPECT TO THE EXCHANGE OF ST. MARTIN BANCSHARES COMMON STOCK SHARES FOR SHARES OF HOME BANCORP COMMON STOCK IN THE TRANSACTION, BUT WILL HOWEVER, HAVE TO RECOGNIZE GAIN IN CONNECTION WITH ANY CASH RECEIVED IN LIEU OF A FRACTIONAL SHARE INTEREST IN HOME BANCORP COMMON STOCK.

19 Provide any other information necessary to implement the adjustment, such as the reportable tax year ▶ **THE REPORTABLE TAX YEAR IS THE CALENDAR YEAR ENDING DECEMBER 31, 2017.**

ANY INFORMATION DISCLOSED IN THIS INFORMATION RETURN SHOULD NOT BE CONSIDERED, USED, OR RELIED UPON AS TAX ADVICE ON THE TAX TREATMENT OF THE TRANSACTION, AND EACH SHAREHOLDER OF HOME BANCORP COMMON STOCK SHOULD CONSULT HIS, HER OR ITS TAX ADVISOR AS TO THE RESULTING TAX CONSEQUENCES OF THE TRANSACTION.

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge.

Sign Here

Signature ▶ *Joseph B Zanco*

Date ▶ *1-8-2018*

Print your name ▶ **JOSEPH B. ZANCO**

Title ▶ **CFO**

Paid Preparer Use Only

Print/Type preparer's name

SAMUEL R. LOLAN

Preparer's signature

Samuel R. Lolan CPA

Date

1-4-2018

Check if self-employed

PTIN

P00081506

Firm's name ▶ **CASTAING, HUSSEY AND LOLAN, LLC**

Firm's EIN ▶ **72-0389608**

Firm's address ▶ **525 WEEKS ST., NEW IBERIA, LA 70560-4553**

Phone no. **337-364-7221**